

# 8C: HOUSEHOLD SURVEY QUESTIONNAIRE

AREA

### STRICTLY CONFIDENTIAL BEACON RESEARCH (SERVICES) LTD

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## LEEDS RETAIL & LEISURE STUDY HOUSEHOLD TELEPHONE SURVEY ON BEHALF OF COLLIERS INTERNATIONAL (JULY 2010)

Name	):								
Addre	ess:								
Postc	ode:								
C1.	Age:	16-2 25-3 35-4	34	2 5	15-54 55-64 35 +		4 5 6		
C2.	Gender:	Male	Э	1 F	ema	le	2		
C3.	Ethnicity:		Mixed White and E White and E White and A Any other m Chinese Any other e	ethnic group		1 2 3 3 4 5 6 7 8	Black or Black Britisl Caribbean African Any other Black backg Asian or Asian Britisl Indian Pakistani Bangladeshi Any other Asian backg	round h	10 11 12 13 14 15 16
C4.	Student Full-time e Part-time e	mployed employe	l d	chief wage earn  1 2 3		Retire Unem	d ployed	4 5	 
C5. C6.				over), <u>including</u> r household?	your	<u>seif,</u> liv	ve in your household?		
Intervi	iewer Signat	ture:				Date	:		

Good morning / afternoon, my name is------ We are doing some research on behalf of Leeds City Council to improve shopping and leisure facilities in this area and I'd like to ask you a few questions.

Are you / may I speak to the person responsible for the majority of your household shopping?

YES 1 NO 2 - CLOSE INTERVIEW

As we need to speak to people across a number of areas, could you please tell me your full postcode?

WRITE IN POST CODE HERE

Refer to quota and check that respondent is eligible for interview - if not, thank and close.

- Q1a Can I ask you first of all, excluding Mail Order and shopping over the Internet, at which town/city centre or shopping centre or retail park do you do <u>most</u> of your shopping for non-bulky, non-food goods such as clothing & footwear, books, gifts and jewellery?
- Q1b And how often do you visit...... town/city centre or shopping centre or retail park, for this type of non-food shopping?
- Q1c And excluding Mail Order and shopping over the Internet, what percentage or proportion of your total expenditure on non-bulky, non-food shopping such as clothing & footwear, books, gifts and jewellery would you say that you do in ....... town /city centre or shopping centre or retail park?
- Q2a Excluding Mail Order and shopping over the Internet, what is your <u>second most</u> <u>important</u> town/city centre or shopping centre or retail park for non-bulky, non-food goods such as clothing & footwear, books, gifts and jewellery? (SINGLE CODE)
- Q2b And how often do you visit...... town/city centre or shopping centre or retail park for this type of non-food shopping?
- Q2c And excluding Mail Order and shopping over the Internet, what percentage or proportion of your total expenditure on non-bulky, non-food shopping such as clothing & footwear, books, gifts and jewellery would you say that you do in ....... town /city centre or shopping centre or retail park? (Write In %)

#### RECORD ANSWERS BELOW- CHECK PERCENTAGES ADD TO 100% AT Q1c/Q2c

	TOWN / CENTRE	Q1	Q2
Α	CODE FROM LIST 'A'		
	Local Shops (See instructions)	106	106
	Other (Write In)		
	Varies / No particular centre	107	107
	None / Don't shop for these goods	108	108
	None / Don't shop / Disabled	109	109
	None / Don't shop / Internet or mail order only	110	110
	No Second Centre		111
	DK / Can't remember	112	112
В	FREQUENCY OF SHOPPING		
	More than once a week	1	1
	Once a week	2	2
	Once a fortnight	3	3
	Once a month	4	4
	Once every 2-3 months	5	5
	Once every 4-6 months	6	6
	Less often	7	7
	DK / Can't remember / Varies	8	8
С	% In Location (Write in)	%	%

Q3a You said that is the Centre/Retail Park where you do <u>most</u> of your clootwear shopping? What is your <u>main</u> reason for choosing that Centre?							ng &
() T F ()	Close to home/convenient Close to work Good choice of shops/range of stores Town centre markets Pedestrianised streets/attractive environment Good prices/good value for money		ores nvironment	1 2 3 4 5 6	Ease of parking Free/cheap parkin Good quality good		
_	Other (Write In)						
Q3b	How do you normally tra					•	one
	Car (Driver) Car (Passenger) Car (Park & Ride) Bus / Coach Train	1 2 3 4 5	C M Ta	/alk Cycl lotc axi the	e r Cycle	6 7 8 9 10	
Q3c	Where does your journey	usu	ally start from	1?			
	Home Work Other (write in)		1 2				
ASK A	ALL SAYING HOME AT Q3d	: - O	THERS GO TO	Q	4		
Q3d	On average, how long do from home?	es it	take you to tr	·av	el to this Town / C	entre / Retail Park	ζ
	5 minutes or less	1	31 – 45 minu	tes		4	
	6 – 15 minutes	2	46 - 60 minut			5	
	16 – 30 minutes	3	Over 1 hour			6	
Q4	At which Town / City Cen Christmas or other specia				•	•	ur

- Q5a Excluding Mail Order and shopping over the Internet, at which town/city centre or shopping centre or retail park do you do <u>most</u> of your shopping for bulky non-food goods such as DIY, large electrical goods, furniture and carpets (SINGLE CODE)
- Q5b And how often do you visit ...... town/city centre or shopping centre or retail park for your <u>main</u> bulky goods shopping?
- Q5c And excluding Mail Order and shopping over the Internet, what percentage or proportion of your total expenditure on bulky non food shopping would you say that you do in .....town /city centre or shopping centre or retail park?
- Q6a Excluding Mail Order and shopping over the Internet, which is your <u>second most</u> <u>important</u> town/city centre or shopping centre or retail park for bulky non-food goods such as DIY, large electrical goods, furniture and carpets? (SINGLE CODE)
- Q6b And how often do you visit ...... town/city centre or shopping centre or retail park for your <u>main</u> bulky goods shopping?
- Q6c And Excluding Mail Order and shopping over the Internet, what percentage or proportion of your total expenditure on bulky non food shopping would you say that you do in ...... town/city centre or shopping centre or retail park?

#### RECORD ANSWERS BELOW- CHECK PERCENTAGES ADD TO 100% AT Q5c / Q6c

	TOWN / CENTRE	Q5	Q6
Α	CODE FROM LIST 'A'		
	Local Shops (See instructions)	106	106
	Other (Write In)		
	Varies / No particular centre	107	107
	None / Don't shop for these goods	108	108
	None / Don't shop / Disabled	109	109
	None / Don't shop / Internet or mail order only	110	110
	No Second Centre		111
	DK / Can't remember	112	112
В	FREQUENCY OF SHOPPING		
	More than once a week	1	1
	Once a week	2	2
	Once a fortnight	3	3
	Once a month	4	4
	Once every 2-3 months	5	5
	Once every 4-6 months	6	6
	Less often	7	7
	DK / Can't remember / Varies	8	8
С	% In Location (Write in)	%	%

Job No:	GW/10/473
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**Q7a** You said that ...... is the Centre/Retail Park where you do <u>most</u> of your bulky goods shopping? What is your main reason for choosing that Centre?

Close to home/convenient	1	Good/cheap public transport	7
Close to work	2	Ease of parking	8
Good choice of shops/range of stores	3	Free/cheap parking	9
Town centre markets	4	Good quality goods/products	10
Pedestrianised streets/attractive environment	5	Part of joint trip to other facility/centre	11
Good prices/good value for money	6	Markets	12

Other (Write In)

### Q7b How do you normally travel to / from this Centre / Retail Park? (If more than one mode of transport used, code transport used for longest part of journey)

Car (Driver)	1	Walk	6
Car (Passenger)	2	Cycle	7
Car (Park & Ride)	3	Motor Cycle	8
Bus	4	Taxi	9
Train	5	Other	10

### Q7c Where does your journey usually start from?

Home	1
Work	2
Other (write in)	

### ASK ALL SAYING HOME AT Q7c - OTHERS GO TO Q8

### Q7d On average, how long does it take you to travel to this Centre / Retail Park from home?

5 minutes or less	1	31 – 45 minutes	4
6 – 15 minutes	2	46 - 60 minutes	5
16 – 30 minutes	3	Over 1 hour	6

#### **ASK ALL:**

Q8a At which <u>store and location</u> do you usually do <u>most</u> or all of your main food and grocery shopping? (Store and location code needed from separate list – SINGLE CODE)

Q8b And, when during the week would you normally shop at your main food store?

Q9 At which <u>store and location</u> do you usually do your remaining <u>top-up</u> food and grocery shopping? (Store and Centre needed)

### **RECORD ANSWER BELOW**

Α	STORE / CENTRE	Q8	Q9
	CODE FROM LIST 'B'		
	Local shops / PO (See instructions)	245	245
	Local markets	246	246
	Other (Write In)		
	None in particular / Varies	247	247
	None / Don't shop / Disabled / Someone else shops	248	248
	None / Internet or mail order only	249	249
	No second store		250
	DK / Cant remember	251	251
В	WHEN SHOP		
	Weekdays (Mon- Fri) Daytime	1	
	Weekdays (Mon – Fri) Evening	2	
	Saturday	3	
	Sunday	4	
	Varies / No particular time	5	

Q10a On average how much do you and your household spend in total on food and groceries each week? (INCLUDE MAIN & TOP-UP SHOPPING)

Q10b And of this amount, how much is spent at the <u>Store</u> where you normally do your <u>main</u> food and grocery shopping?

	£	р
Q10a - Total weekly expenditure on food & groceries		
Q10b - 'Main' store weekly total expenditure		
Q10c Top-up weekly food expenditure (calculate)		

Note: c is calculated as (Q10a – Q10b)

Q11a	You said that	is your <u>main</u>	store for	food/grocery	shopping. How	v often do
	you visit that store for	food and groc	ery shopp	oing?		

Daily	1
2 – 3 times a week	2
Once a week	3
Once a fortnight	4
Once a month	5
Once every two months	6
Less often	7

### Q11b What is the <u>main</u> reason why you and your household choose to shop at the store where you do your main food / grocery shopping? (SINGLE CODE)

Close to home / convenient	1	Wide choice of goods / products	6
Close to work	2	Close to other shops	7
Ease of parking	3	Good prices/value for money	8
Free / cheap parking	4	Good quality goods / products	9
Good / cheap public transport	5	, , , ,	
Other (WRITE IN)			

### Q11c How do you normally travel to / from this store? (If more than one mode of transport used, code transport used for longest part of journey)

Car (Driver)	1	Walk	6
Car (Passenger)	2	Cycle	7
Bus	3	Motor Cycle	8
Train	4	Taxi	9
Park & Ride	5	Other	10

### Q11d Where does your journey usually start from?

Home	1	(Go to Q11e)
Work	2	(Go to Q12a)
Other (write in)		(Go to Q12a)

### ASK ALL SAYING HOME AT Q11d - OTHERS GO TO Q12a

### Q11e On average, how long does it take you to travel to this store from home?

5 minutes or less	1	31 – 45 minutes	4
6 – 15 minutes	2	46 - 60 minutes	5
16 – 30 minutes	3	Over 1 hour	6

### **ASK ALL**

Q12a	When	you	do	your	<u>main</u>	food	and	grocery	shopping	at	do	you	or	your
	house	hold	usua	ally vi	sit any	<u>other</u>	sho	ps/service	e outlets in	the	same :	area a	s pa	art of
	that tr	ip?												

Yes	1	(Ask Q12b)
No	2	(Go to Q13)

### ONLY ASK Q12b IF Q12a=1

### Q12b And what other shops/services do you normally visit (MULTI-CODE)

Clothing	1
Footwear	2
Leisure Goods (e.g. Books, CDs, DVDs, Toys etc)	3
Jewellery	4
Carpets / Furniture	5
Electrical Goods (e.g. TV, Stereo etc)	6
Household Textiles / Soft Furnishings	7
DIY / Hardware / Garden Products	8
Chemists Goods	9
Health & Beauty Services	10
Catering Services (e.g. Cafes, Takeaways, Pubs, Restaurants etc)	11
Leisure Services (e.g. Travel Agent, Betting Shop, DVD Rental etc)	12
Financial outlets (e.g. Banks, Building Societies)	13
Professional Services (e.g. Solicitor, Accountant)	14
Post Office	15
Specialist food shops (eg Baker, Greengrocer, Butcher, Deli)	16
Newsagent/ Confectioner/ Tobacconist	17
Charity Shop	18
Department/ Variety Store	19
Other type of shop (WRITE IN)	

### Q13a How often do you visit market halls or street markets for your general shopping?

Daily	1
2 – 3 times a week	2
Once a week	3
Once a fortnight	4
Once a month	5
Once every two months	6
Less often	7

### Q13b What type of goods do you buy when visiting market halls or street markets?

Mainly food goods	1
Mainly non-food goods	2
An equal mix of food and non-food goods	3

I would now like to ask you a few questions on your household's leisure activities.

Q14a How often, if at all, do you or any member of your household participate in the following leisure activities? (READ OUT)

FOR EACH ACTIVITY WHERE ANSWER IS CODED (1-4) ASK Q14b – IF NONE MENTIONED GO TO Q15a.

Q14b Which town / centre do members of your household visit most often for .....?

ACTIVITY		Q14b					
	Weekly / more often	2-3 times a month	Once a month	Once every 2 or 3 months	Less often	Never	Main Centre visited (Write in)
Cinema	1	2	3	4	5	6	
Theatre/concert halls	1	2	3	4	5	6	
Museums/Libraries	1	2	3	4	5	6	
Bingo	1	2	3	4	5	6	
Casinos	1	2	3	4	5	6	
Ten Pin Bowling	1	2	3	4	5	6	
Restaurant	1	2	3	4	5	6	
Pubs/Bars	1	2	3	4	5	6	
Night club/Disco	1	2	3	4	5	6	
Swimming	1	2	3	4	5	6	
Health Centre/Gym	1	2	3	4	5	6	
Ice Rink	1	2	3	4	5	6	

Q15a Which particular type of new leisure facility, if any, do you think your local area (i.e. the area within a few miles of your home) is most in need of? (WRITE IN - SINGLE ANSWER)

#### Q15b And if this facility were built, how often would you or your household use it?

1 5 Once every 2-3 months More than once a week Once a week 2 Once every 4-6 months 6 7 2-3 times a month 3 Less often 4

Once a month

**COMPLETE CLASSIFICATION - THANK RESPONDENT**